

Name of Corporate Debtor:	NSL Nagapatnam Power and Infratech Limited
Date of Commencement of CIRP:	18-01-2018
Date of taking Office by existing RP	05-10-2023
List of Creditors as on:	03-05-2024

List of Creditors											
(Filing under clause (ca) of sub-regulation (2) of regulation 13 the IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)											(Amount in Rs)
Sl.No.	Category of Creditor	Summary of Claims Received		Summary of Claims Admitted			Amount of Contingent Claims	Amount of Claim Not Admitted	Amount of Claims under Verification	Details in Annexure	Remarks, if any
		No. of Claims	Amount	No. of Claims	Amount of claims admitted	% Share in Total Amount of Claims Admitted					
1	Secured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	-	-	
2	Unsecured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	-	-	
3	Secured financial creditors (other than financial creditors belonging to any class of creditors)	2.00	1,98,23,90,610.00	2.00	1,98,23,90,610.00	100.00	-	-	-	Annexure A	
4	Unsecured financial creditors (other than financial creditors belonging to any class of creditors)	2.00	22,05,91,077.00	1.00	11,80,39,077.00	-	-	10,25,52,000.00	-	Annexure B	
5	Operational creditors (Workmen)	-	-	-	-	-	-	-	-	-	
6	Operational creditors (Employees)	10.00	5,91,95,242.00	10.00	3,13,90,879.00	-	-	2,78,04,363.00	-	Annexure C	
7	Operational creditors (Government Dues)	3.00	44,02,65,820.00	2.00	19,90,11,367.00	-	-	24,12,54,453.00	-	Annexure D	
8	Operational creditors (other than Workmen and Employees and Government Dues)	7.00	1,97,84,680.00	5.00	1,35,32,721.00	-	-	62,51,959.00	-	Annexure E	
9	Other creditors, if any, (other than financial creditors and operational creditors)	-	-	-	-	-	-	-	-	-	
Total		23	2,72,22,27,429.00	20.00	2,34,43,64,654.00	100.00		37,78,62,775.00			

Annexure A

Name of the Corporate Debtor: NSL Nagapatnam Power and Infracore Limited ; Date of commencement of CIRP : 18-01-2018 ; List of Creditors as on : 03-05-2024													
List of Financial Creditors (other than Financial Creditors belonging to any class of creditors)													
Sr. No.	Name of Creditor	Details of Claim received		Details of claim admitted					Amount of contingent claim	Amount of any mutual dues	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
		Date of Receipt	Amount claimed	Amount of claim admitted	Nature of Claim	Amount covered by guarantee	Whether related party?	% voting share in CoC					
1	PTC India Financial Services Limited	09-02-2018	1,69,19,17,637.00	1,69,19,17,637.00	Fund based (Secured)	1,25,00,00,000.00	No	85.35%	Nil	-	-	-	
2	Indian Overseas Bank	09-02-2018	29,04,72,973.00	29,04,72,973.00	Non fund based (Secured)	-	No	14.65%	Nil	-	-	-	
	Total		1,98,23,90,610.00	1,98,23,90,610.00				100%					

Annexure B

Name of the Corporate Debtor: NSL Nagapatnam Power and Infratech Limited ; Date of commencement of CIRP : 18-01-2018 ; List of Creditors as on : 03-05-2024

List of Unsecured Financial Creditors (other than Financial Creditors belonging to any class of creditors)

Sr. No.	Name of Creditor	Details of Claim received		Details of claim admitted				Amount of contingent claim	Amount of any mutual dues	Amount of claim not admitted	Amount of claim under verification	Remarks, if any	
		Date of Receipt	Amount claimed	Amount of claim admitted	Nature of Claim	Amount covered by guarantee	Whether related party?						% voting share in CoC
1	Mandava Holdings Private Limited	19-09-2020	11,80,39,077.00	11,80,39,077.00	Corporate Guarantee	-	Yes	0	Nil	-	-	-	
2	Axis Bank Limited	12-02-2018	10,25,52,000.00	-	Non fund based	-	No	0	Nil	-	10,25,52,000.00	-	
	Total		22,05,91,077.00	11,80,39,077.00				100%			10,25,52,000.00		

Annexure C

Name of the Corporate Debtor :NSL Nagapatnam Power and Infracore Limited ; Date of commencement of CIRP : 18-01-2018 ; List of Creditors as on : 03-05-2024													
List of Operational Creditors (Employees)													
(Amount in ₹)													
Sr. No.	Name of Creditor	Details of Claim received		Details of claim admitted					Amount of contingent claim	Amount of any mutual dues	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
		Date of Receipt	Amount claimed	Amount of claim admitted	Nature of Claim	Amount covered by guarantee	Whether related party?	% voting share in CoC					
1	Mr. A. Nagasundaram	07-02-2018	18,03,918.00	11,46,996.00	Unsecured	-	No	Nil	-	-	6,56,922.00	-	
2	Mr. K. Siva Kumar	09-02-2018	22,47,837.00	5,30,272.00	Unsecured	-	No	Nil	-	-	17,17,565.00	-	
3	Mr. Barenaya Pattnaik	09-02-2018	7,05,592.00	6,99,992.00	Unsecured	-	No	Nil	-	-	5,600.00	-	
4	Mr. Dinesh Kumar Jain	08-02-2018	2,76,02,392.00	1,57,69,364.00	Unsecured	-	Yes	Nil	-	-	1,18,33,028.00	-	
5	Mr. B.S. Rao	13-02-2018	43,11,000.00	30,54,107.00	Unsecured	-	No	Nil	-	-	12,56,893.00	-	
6	Mr. Taranand Pathak	03-02-2018	1,00,76,147.00	54,92,334.00	Unsecured	-	No	Nil	-	-	45,83,813.00	-	
7	Mr. Satyabrata Mohapatra	04-02-2018	27,62,575.00	13,01,348.00	Unsecured	-	No	Nil	-	-	14,61,227.00	-	
8	Mr. Samir Ranjan Paul	09-02-2018	7,19,303.00	7,19,303.00	Unsecured	-	No	Nil	-	-	-	-	
9	Mr. Ahmad Azgar Sheikh	12-02-2018	6,27,844.00	2,77,163.00	Unsecured	-	No	Nil	-	-	3,50,681.00	-	
10	Mr. Y. Jagannadha Rao	07-03-2018	83,38,634.00	24,00,000.00	Unsecured	-	No	Nil	-	-	59,38,634.00	-	
	Total		5,91,95,242.00	3,13,90,879.00							2,78,04,363.00		

Annexure D

Name of the Corporate Debtor: NSL Nagapatnam Power and Infracore Limited ; Date of commencement of CIRP : 18-01-2018 ; List of Creditors as on : 03-05-2024

List of Operational Creditors (Government dues)

(Amount in ₹)													
Sr. No.	Name of Creditor	Details of Claim received		Details of claim admitted					Amount of contingent claim	Amount of any mutual dues	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
		Date of Receipt	Amount claimed	Amount of claim admitted	Nature of Claim	Amount covered by guarantee	Whether related party?	% voting share in CoC					
1	Income Tax Department	07-11-2023	64,37,147.00	52,34,747.00	Unsecured	-	No	Nil	-	-	12,02,400.00	-	A refund of 12,02,400 was adjusted by Income Tax Department against an outstanding demand pertaining to A.Y 2017-2018
2	Employess Provident Fund Department	18-12-2023	7,561.00	-	Unsecured	-	No	Nil	-	-	7,561.00	-	EPFO dues have been paid
3	Odisha Industrial Infrastructure Development Corporation (IDCO)	01-03-2024	43,38,21,112.00	19,37,76,620.00	Unsecured	-	No	Nil	-	-	24,00,44,492.00	-	An amount of Rs. 19,37,76,620/- comprising of transfer fees (3,39,57,589/-), penal interest for non payment of transfer fees (7,47,06,696/-) ground rent & cess (5,52,67,750/-) and Interest on default payment of dues (2,98,44,585/-) has been admitted. Note: Inclusion of IDCO claim in the list of Creditors is subject to approval of NCLT under Regulation 13(1C) (b). Further the Interest and Penalty have been admitted for time being, however, as per trite law, it has to be adjudicated before being crystallised.
Total			44,02,65,820.00	19,90,11,367.00							24,12,54,453.00		

Annexure E

Name of the Corporate Debtor: NSL Nagapatnam Power and Infracore Limited ; Date of commencement of CIRP : 18-01-2018 ; List of Creditors as on : 03-05-2024

List of Operational Creditors (other than Workmen and Employees)

Sr. No.	Name of Creditor	Details of Claim received		Details of claim admitted				Amount of contingent claim	Amount of any mutual dues	Amount of claim not admitted	Amount of claim under verification	(Amount in ₹)
		Date of Receipt	Amount claimed	Amount of claim admitted	Nature of Claim	Amount covered by guarantee	Whether related party?					% voting share in CoC
1	Visiontek Consultancy Services Pvt. Ltd.	08-02-2018	8,37,813.00	8,37,813.00	Unsecured	-	No	Nil	-	-	-	
2	S. Ravi Financial Management Services Pvt. Ltd.	07-02-2018	1,68,540.00	1,68,540.00	Unsecured	-	No	Nil	-	-	-	
3	Fichtner Consulting Engineers (India) Pvt. Ltd.	09-02-2018	58,04,100.00	-	Unsecured	-	No	Nil	-	58,04,100.00	-	
4	Nuziveedu Seeds Ltd.	12-02-2018	4,47,858.84	-	Unsecured	-	Yes	Nil	-	4,47,859.00	-	
5	M. Bhaskara Rao & Co.	12-02-2018	1,72,500.00	1,72,500.00	Unsecured	-	No	Nil	-	-	-	
6	M/s Mastanaiah & Co.	16-02-2018	1,77,000.00	1,77,000.00	Unsecured	-	No	Nil	-	-	-	
7	M/s EOS Capital Advisors Limited	12-03-2018	1,21,76,868.00	1,21,76,868.00	Unsecured	-	No	Nil	-	-	-	
	Total		1,97,84,679.84	1,35,32,721.00						62,51,959.00		